



Central Insurance Repository Limited. e-Insurance Account (eIA) Opening Form (For Individuals Only)

(For office use only)															
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AP / Insurance Company:										<u> </u>					<u> </u>
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1	The rules and regulations of Insurance Regulatory and Development Authority & CIRL pertaining to an e-Insurance Account which are in force now have been read by me and I have understood the same and I agree to abide by and to be bound by the rules as are in force from time to time for such e-Insurance Account. I hereby declare that the particulars given herein are true, correct and complete to the best of my knowledge and belief, the documents submitted along with this application are genuine and I am not making this application for the purpose of contravention of any Act, Rules, Regulations or any statute or legislation or any Notifications, Directions issued by any governmental or statutory authority from time to time. I authorise CIRL to send any policy and account related information through email and SMS on the contact details given by me.													orrect ention																			
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Benefits of e-Insurance Account (eIA)

- One time KYC for all your Insurance policies
- Quote elA number while buying a new policy
- Receive credit of new policies in your elA
- Convert your existing physical policies to electronic form
- Access and monitor your policies online with CIRL's value added services
- One stop address change for all policies in elA



GUIDELINES FOR FILLING UP THE eIA FORM

- This form is meant for an individual to open an e Insurance Account (eIA).
- An elA enables an individual the various types of insurance policies in e format in a single account.
- This will eliminate the need of holding the insurance policies in physical form.
- This account will also act as a single point of contact for the policyholders to update their demographic details with all the insurance companies from where the policies are acquired.

An individual can hold only single eIA.

Authorised Representative: An Authorised Representative is a person appointed by elA holder who can access elA in the event of the elA holder's demise or in his incapacity to access the elA. The Authorised Representative can only access the e-Insurance Account and to know the portfolio of insurance policies. The Authorised Representative may be different from the nominee. The elA holder has the right to change the Authorised Representative during the term of elA. elA holder should change the Authorised Representative on the Authorised representative's demise. Where an elA is operated by an Authorized Representative.

- *An AR is a person appointed by eIA holder who can access eIA in the event of the eIA holder's demise or in his incapacity to access the eIA.
- ** AR can be your family member, agent or friend.
- *** AR cannot be a minor or a non individual.

- The fields marked in asterisk (*) are mandatory.
- The application form should be completed in ENGLISH and in BLOCK LETTERS.
- Fill the form in black ink or pen.
- The application form should be filled in legible handwriting and overwriting should be avoided.
- Please tick the appropriate box wherever applicable.
- Affix a recent photograph.
- Please ensure that the form is completed and signed by the person opening the elA.
- The application form complete in all aspects along with the documents should be submitted to the point of services (POS).
- Proof of Identity, Proof of Address and Date of Birth Proof are mandatory for opening an eIA.
- The list of documents required to be submitted is provided in the Annexure.

The following are the list of documents for Proof of Identity, Proof of Address, Date of Birth Proof and Authorised Representative Relationship.

Proof of Identity (any one of the following)

- 1. PAN
- 2. UID

Proof of Address (any one of the following)

- 1 Regd. Lease and License Agreement/ Agreement for sale
- 2 Aadhar Letter
- 3 Ration Card
- 4 Driving License
- 5 Passport
- 6 Voter ID Card
- 7 Bank Passbook (not more than 6 months old)
- 8 Electricity Bill (not more than 6 months old)
- 9 Residence telephone Bill (not more than 6 months old)
- 10 Self-declaration by High Court and Supreme Court judges, giving the new address in respect of their own accounts
- 11 Identity card/document with address, issued by Central/State Government and its Departments
- 12 Identity card/document with address, issued by Statutory/Regulatory Authorities
- 13 Identity card/document with address, issued by Public Sector Undertakings
- 14 Identity card/document with address, issued by Scheduled Commercial Banks
- 15 Identity card/document with address, issued by Public Financial Institutions
- 16 Identity card/document with address, issued by Colleges affiliated to universities
- 17 Identity card/document with address, issued by Professional Bodies such as ICAI, ICWAI, Bar Council etc. to their Members

Date of Birth Proof (any one of the following)

- 1 PAN Card
- 2 Domicile Certificate
- 3 Ration Card
- 4 Driving License
- 5 Passport
- 6 Voter ID Card
- 7 Municipal Birth Certificate
- 8 Notarized Birth Certificate
- 9 Baptism Certificate
- 10 Marriage Certificate issued by Church
- 11 Identity card/document with address, issued by Central/State Government and its Departments
- 12 Gram Panchayat certificate
- 13 Identity card/document with address, Public Sector Undertakings
- 14 Defense ID including Ex-serviceman card issued to Defense personnel/ certificate of DOB issued by commanding officer with his seal & signature on the same
- 15 Identity card/document with address, Colleges affiliated to universities

- 16 Central Govt. Health scheme certificate for their employees/ family members/ dependants
- 17 Govt. service registers extract/certificates issued by Govt. to its employees.
- 18 Employer's PF statement
- 19 ESIS Card (Employees State Insurance Scheme)
- 20 Employer's certificate from Govt, Semi Govt., MNC, Public Ltd, Reputed Private Ltd. Organizations only. The certificate must be on the letterhead, duly signed & stamped by the authorized signatory
- 21 Certified School/ College Extract including School/ College leaving certificate/ Degree certificates / mark sheet or hall ticket or admit card issued by Educational Board (10 & 12th std) reflecting DOB of eIA holder.
- 22 Policy Document of other private insurers
- 23 LIC Policy
- 24 Islander cards for Residents of Andaman & Nicobar Island.
- 25 Pilgrim pass issued for Haj Pilgrimage

Relationship with the eIA holder (any one of the following)

O1 Self
O6 Husband
O2 Father
O7 Wife
O3 Mother
O8 Sister
O4 Daughter
O9 Brother
O5 Son
99 Other