ASSIGNMENT FORM

AVIVA
Life Insurance

Important instructions for you to proceed:

- All fields are mandatory
- Assignor is the policyholder intending to assign the policy. Assignee is any person/institution in whose favor the policy is assigned.
- Absolute Assignment:
  - ✓ It is an unconditional transfer of all the rights, interests, title and obligations to the assignee.
  - ✓ The assignee becomes the "policyholder" if the assignor absolutely assigns the policy and if the assignee agrees to pay future premia.
  - ✓ All the rights and obligations vest with the assignee.
  - ✓ A nomination gets cancelled in the case of absolute assignment.
- If more than one policy is to be assigned, separate forms are to be filled up in respect of each of them.
- It is mandatory to submit the Original Policy Documents along with this form.

PHOTOGRAPH

POLICY DETAILS

Policy Number: ☐☐☐☐☐☐☐☐☐☐ Date: D D M M Y Y Y Y

Name of the Policyholder: ______

Address: ______

______

Pin Code: ☐☐☐☐☐☐ Telephone No. (Residence)*: ______

Telephone No. (Office): ______ Mobile No*.: ______

Email Address: ______

DETAILS OF THE ASSIGNEE

Name of Assignee: ______

Address: ______

______

Pin Code: ☐☐☐☐☐☐ Telephone No. (Residence)*: ______

Telephone No. (Office): ______ Mobile No*.: ______

Email Address: ______

Entity Type: ❒ Individual ❒ Non Individual Date of Birth: D D M M Y Y Y Y Gender: ❒ Male ❒ Female

Nationality: ❒ Indian ❒ Non Indian Marital Status: ❒ Unmarried ❒ Married ❒ Widow(er) ❒ Divorced

Resident Status: ❒ Resident ❒ NRI ❒ PIO

Whether the Assignee is related to the Assignor ❒ Yes ❒ No If yes, please specify relation ______

Occupation: ❒ Salaried ❒ Professional ❒ Self Employed ❒ Student ❒ Housewife ❒ Retired ❒ Others: ______

Industry Type: ❒ Jewellery ❒ Import/Export ❒ Mining ❒ Shipping ❒ Scrap ❒ Dealing ❒ Real Estate ❒ Agriculture ❒ Stock Broking ❒ Others: ______

NOTICE OF ASSIGNMENT

I/We ______, the Assignor, have read and understood the above instructions and, subject to the above instructions, have absolutely assigned the policy to the Assignee mentioned herein above.

TYPE OF ASSIGNMENT (Please tick whichever is applicable)

❒ I/We have absolutely assigned the policy to the assignee mentioned here above, OR

❒ I/We have conditionally assigned the policy to the assignee mentioned here above, on the condition that policy shall revert to me in the event of: ______

VCONSIDERATION

❒ I intend assigning the policy for Rs._____(valuable consideration) received by me from the assignee in respect of the aforesaid assignment, OR

❒ I intend assigning the policy out of natural love and affection, OR

❒ I intend assigning the policy without consideration.

KYC DOCUMENTS

1. Identity proof (Assignee) _____
2. Address proof (Current communication address of Assignee) _____
3. Income proof (Photograph of Assignee) _____

Politically Exposed Persons (PEPs) are individuals who are or have been entrusted with prominent public functions in a foreign country, example, Heads of State or of Governments, senior politicians, senior government / judicial / military officials, senior executives of state owned corporations, important political party officials, etc., including their family members and close relatives.

Are you a Politically Exposed Person? ❒ Yes ❒ No

If answer to above question is Yes, kindly answer the questions mentioned below:

1. Are you a Politically Exposed Person (Active Member / Inactive Member / Relative of PEP / Close Acquaintance of PEP)?

_____

2. Please specify the extent of political involvement (Political experience, affiliation to political party, social worker, whether party in power, portfolio handled).

_____

3. Please specify your previous occupation. Since how many years are you involved in politics?

_____

4. Please specify all sources of income.

_____

DECLARATION

- The submission of a duly filled and signed Assignment form along with the requisite documents will be treated as adequate notice of assignment of the policy.
- In the event of the assignment of the Policy not being notified to the Company as above, it will not be operative and will not confer upon the Assignee or his legal representatives any rights as against the Company. Priority of claims after assignment will be governed strictly by the order in which notices of assignments have been delivered to/received by the Company at its specified office.
- Subject to the terms and conditions of the assignment, the Company shall, from the date of receipt of this notice, recognize the assignee named in the notice as the only person entitled to the benefit under the policy.

Date: D D M M Y Y Y Y

Place: _____ _____ _____

Signature of Assignor Signature of Assignee

DETAILS OF THE PERSON SIGNING AS WITNESS (Please note that the witness should be major and competent to contract)

The Assignor has duly executed the endorsement on the policy, and the signature/thumb impression is of the Assignor affixed on the Date and at the Place herein above stated.

Name of Witness:

Address:

Pin Code:

Occupation: _____ _____

Signature of Witness

For details on our branch locations, please log on to **www.avivaindia.com**

Aviva Life Insurance Company India Ltd.: **Head Office**: Aviva Tower, Sector Road, Opposite DLF Golf Course, DLF Phase V, Sector 43, Gurgaon-122003.
Tel: +91 (0) 1242709046; **Fax**: +91 (0) 1242571210